

Autowork Online changes and new features

Autumn 2018 release

A man with short dark hair and a light beard, wearing a blue button-down work shirt over a white t-shirt, is smiling and holding a silver laptop. He is standing in what appears to be a workshop or garage, with a car's front end visible in the background. The image is overlaid with a large green and blue diagonal graphic on the left side.

Driving Business Performance

Table of contents

1. Introduction	3
2. Autumn 2018 Release Notes	4
2.1. UI and performance enhancements	4
2.2. Parts screen redesign	5
2.3. Improved product search	6
2.4. Sort order	6
2.5. Recent documents	7
2.6. Document screen options	8
2.7. Media codes	8
2.8. Misc changes and bug fixes	9

1. Introduction

The Autumn 2018 release includes a number of enhancements and updates designed to extend the functionality and improve the overall performance of the system.

Many of the application's key screens have been refreshed to improve usability or add new features. Much of the code has also been rewritten to download faster. Coupled with other technological changes, this results in improved screen loading performance, especially on slower high-latency connections.

The product search has been updated to be more effective and efficient, and has been standardised throughout all screens. In addition, many of the system's grids can now be sorted by simply clicking on the column headings.

It is now possible to customise which panels appear on the document screen. Optional panels can be toggled on/off and each user can set their own layout preferences. The parts screen also has an updated user interface, with more screen space to make it easier to use.

Accessing previous records is now quicker thanks to a pop-up that holds a list of the most recently accessed documents, customers and vehicles.

Finally, the media codes feature now has an option to display on the main document screen as a mandatory field, so that marketing campaigns can be tracked.

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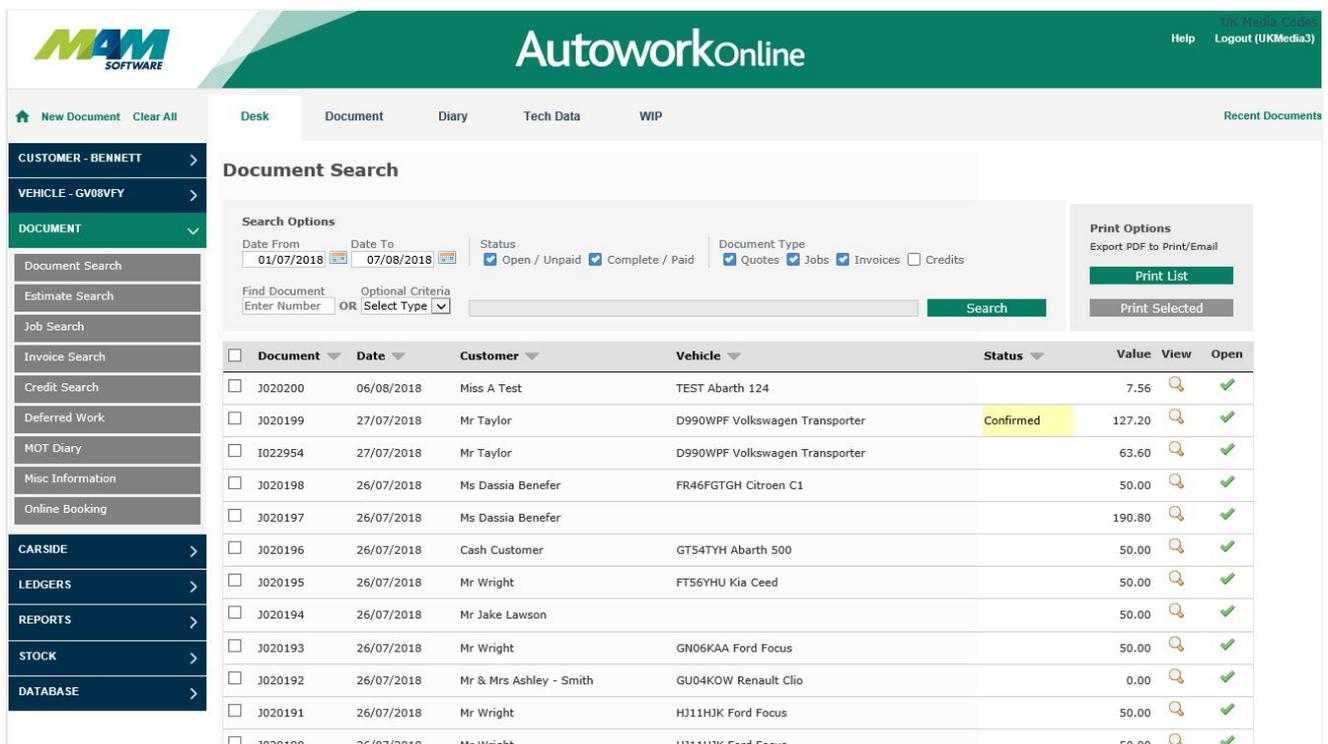
2. Autumn 2018 Release Notes

2.1. UI and performance enhancements

The UI has been refreshed on a number of screens, with a new design to improve usability.

The new UI designs have been also been re written to download faster. Coupled with other technological changes, screen loading performance will be significantly improved, especially on slower high latency connections.

Full list of updated screens		
Document Search	Ledgers	Misc
Combined document search	Sales Ledger	Deferred work
Estimate Search	Purchase Ledger	Vehicles On site
Invoice Search	Sales & Purchase Report	
Job search	Payment Report	
Credit Search		



AutoworkOnline

Help UK Media Codes Logout (UKMedia3)

New Document Clear All Desk Document Diary Tech Data WIP Recent Documents

CUSTOMER - BENNETT

VEHICLE - GV08VFY

DOCUMENT

- Document Search
- Estimate Search
- Job Search
- Invoice Search
- Credit Search
- Deferred Work
- MOT Diary
- Misc Information
- Online Booking

CARSIDE

LEDGERS

REPORTS

STOCK

DATABASE

Document Search

Search Options

Date From: 01/07/2018 Date To: 07/08/2018

Status: Open / Unpaid Complete / Paid

Document Type: Quotes Jobs Invoices Credits

Find Document: Enter Number OR Optional Criteria: Select Type

Print Options: Export PDF to Print/Email, Print List, Print Selected

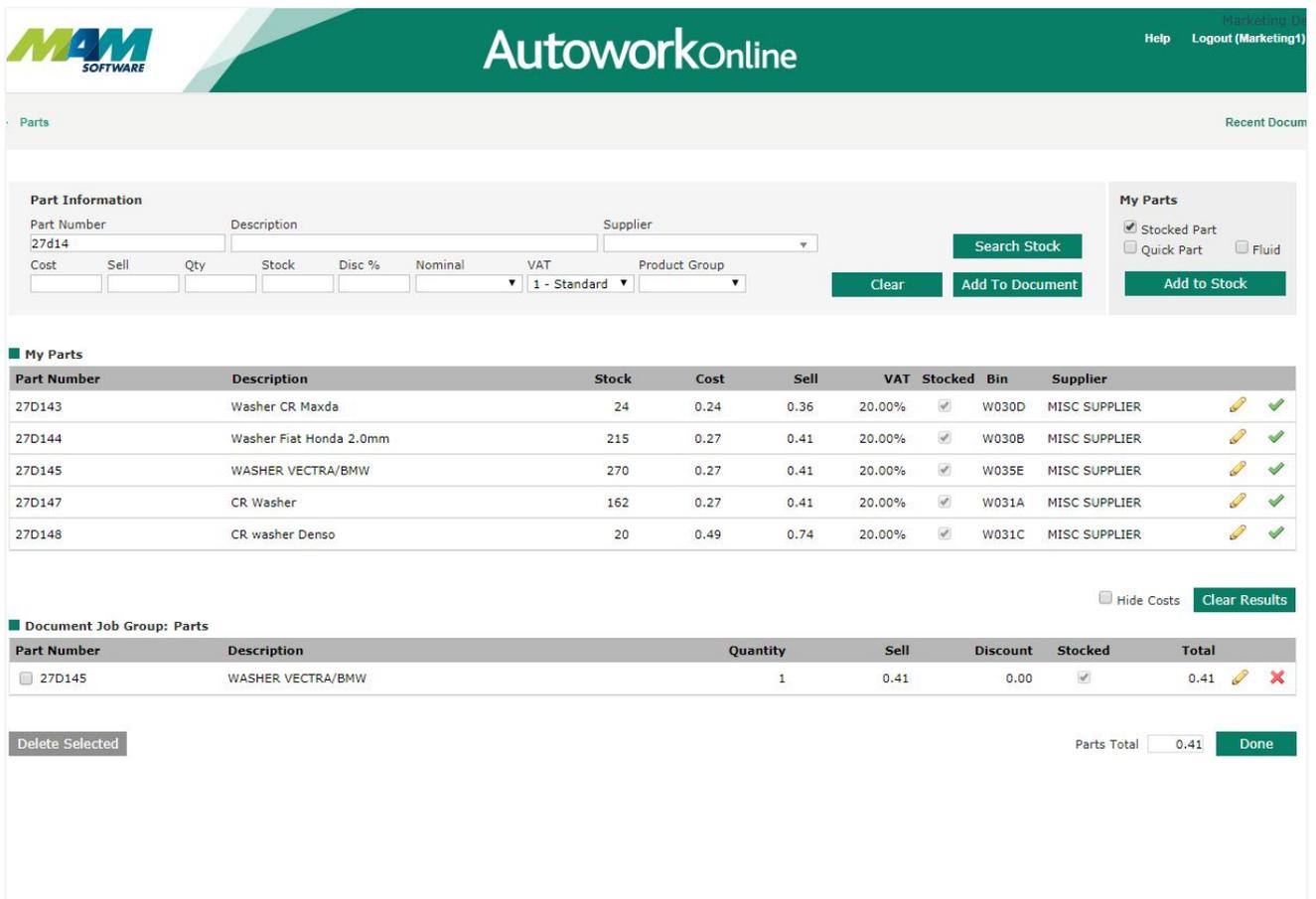
<input type="checkbox"/>	Document	Date	Customer	Vehicle	Status	Value	View	Open
<input type="checkbox"/>	J020200	06/08/2018	Miss A Test	TEST Abarth 124		7.56		
<input type="checkbox"/>	J020199	27/07/2018	Mr Taylor	D990WPF Volkswagen Transporter	Confirmed	127.20		
<input type="checkbox"/>	I022954	27/07/2018	Mr Taylor	D990WPF Volkswagen Transporter		63.60		
<input type="checkbox"/>	J020198	26/07/2018	Ms Dassia Benefer	FR46FGTGH Citroen C1		50.00		
<input type="checkbox"/>	J020197	26/07/2018	Ms Dassia Benefer			190.80		
<input type="checkbox"/>	J020196	26/07/2018	Cash Customer	GT54TYH Abarth 500		50.00		
<input type="checkbox"/>	J020195	26/07/2018	Mr Wright	FT56YHU Kia Ceed		50.00		
<input type="checkbox"/>	J020194	26/07/2018	Mr Jake Lawson			50.00		
<input type="checkbox"/>	J020193	26/07/2018	Mr Wright	GN06KAA Ford Focus		50.00		
<input type="checkbox"/>	J020192	26/07/2018	Mr & Mrs Ashley - Smith	GU04KOW Renault Clio		0.00		
<input type="checkbox"/>	J020191	26/07/2018	Mr Wright	HJ11HJK Ford Focus		50.00		
<input type="checkbox"/>	J020190	26/07/2018	Mr Wright	H111HJK Ford Focus		50.00		

2.2. Parts screen redesign

The Parts screen has an updated UI. It now uses more screen space with an updated layout to make use easier.

The distinction between adding parts to a document job group and adding / updating the local product database has been made clearer with separate sections. Additionally the part editing section (top) and search results (middle) have their own clear button.

Additionally there is a quick find filter on the supplier drop down and support for superseded parts has been added.



The screenshot shows the 'Parts' screen in AutoworkOnline. At the top, there's a header with the MAM SOFTWARE logo and 'AutoworkOnline' text. The main content area is divided into several sections:

- Part Information:** A form with fields for Part Number (27d14), Description, and Supplier. Below these are input fields for Cost, Sell, Qty, Stock, Disc %, Nominal, VAT (set to 1 - Standard), and Product Group. Action buttons include 'Search Stock', 'Clear', 'Add To Document', and 'Add to Stock'.
- My Parts:** A table listing parts with columns for Part Number, Description, Stock, Cost, Sell, VAT, Stocked, Bin, and Supplier. The table contains five rows of data for various washer parts.
- Document Job Group: Parts:** A section with a 'Hide Costs' checkbox and a 'Clear Results' button. It contains a table with columns for Part Number, Description, Quantity, Sell, Discount, Stocked, and Total. One row is visible for part 27D145.
- Footer:** A 'Delete Selected' button and a 'Parts Total' field showing 0.41, with a 'Done' button.

2.3. Improved product search

The product search has been updated to be more effective and efficient while being standardised throughout all screens.

Searches can be made on Part Number and Description. For description searches, 1 or 2 search parameters are accepted and parts with matching words anywhere in their description will be returned. In both cases the logic uses 'Starts with' to return the best matches, limiting spurious results.

Where a part number and description can be searched on simultaneously, results matching both part AND description conditions are returned.

2.4. Sort order

Selectable sort order has been added. Simply click the heading to sort by it, clicking again to reverse the order. The selected column and sort order will be highlighted.

Invoice Search

Search Options

Date From: Date To:

Status: Paid Unpaid

Find Document: OR Optional Criteria:

Search

Print Options

Export PDF to Print/Email

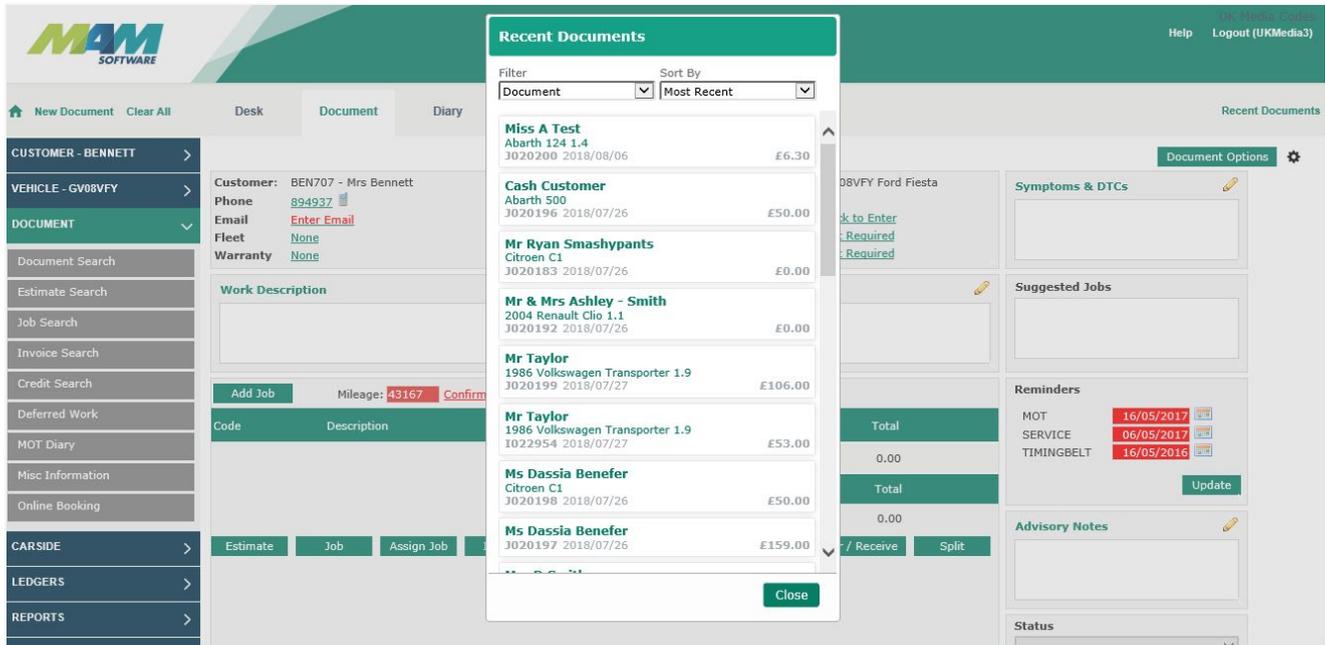
Print List

Print Selected

<input type="checkbox"/> Document	<input checked="" type="checkbox"/> Date	<input type="checkbox"/> Customer	<input type="checkbox"/> Vehicle	<input type="checkbox"/> Status	Value	View	Open	Paid
<input type="checkbox"/> I001826	11/09/2018	Miss Stacey Smith	WR60JCY Volkswagen Golf		168.60			Y
<input type="checkbox"/> I001827	11/09/2018	Mr Matt Clarke	R10EXX BMW 3 Series		40.00			Y
<input type="checkbox"/> I001828	11/09/2018	Mr Mandeep Ghag	LN52NXL BMW 5 Series		97.20			Y
<input type="checkbox"/> I001829	11/09/2018	Mrs Sue Thomas	YH09GJK BMW 3 Series		630.00			Y
<input type="checkbox"/> I001822	12/09/2018	Cash Customer	WF53ZCE Renault Megane		37.99			Y
<input type="checkbox"/> I001823	12/09/2018	Mr Steve Davis	BG64EEO Iveco Daily		40.00			Y
<input type="checkbox"/> I001824	12/09/2018	Mr Darren Sparks	HY58OLN Citroen C2		125.76			Y
<input type="checkbox"/> I001825	12/09/2018	Mr Jenkins	P351FEP Land Rover Discovery		161.45			Y

2.5. Recent documents

The recent documents pop up is a new addition. This now holds an expanded list of the most recently accessed documents, customers and vehicles. The lists is sortable and by clicking on any of the cards, the relevant document, customer or vehicle will be opened on the document screen.



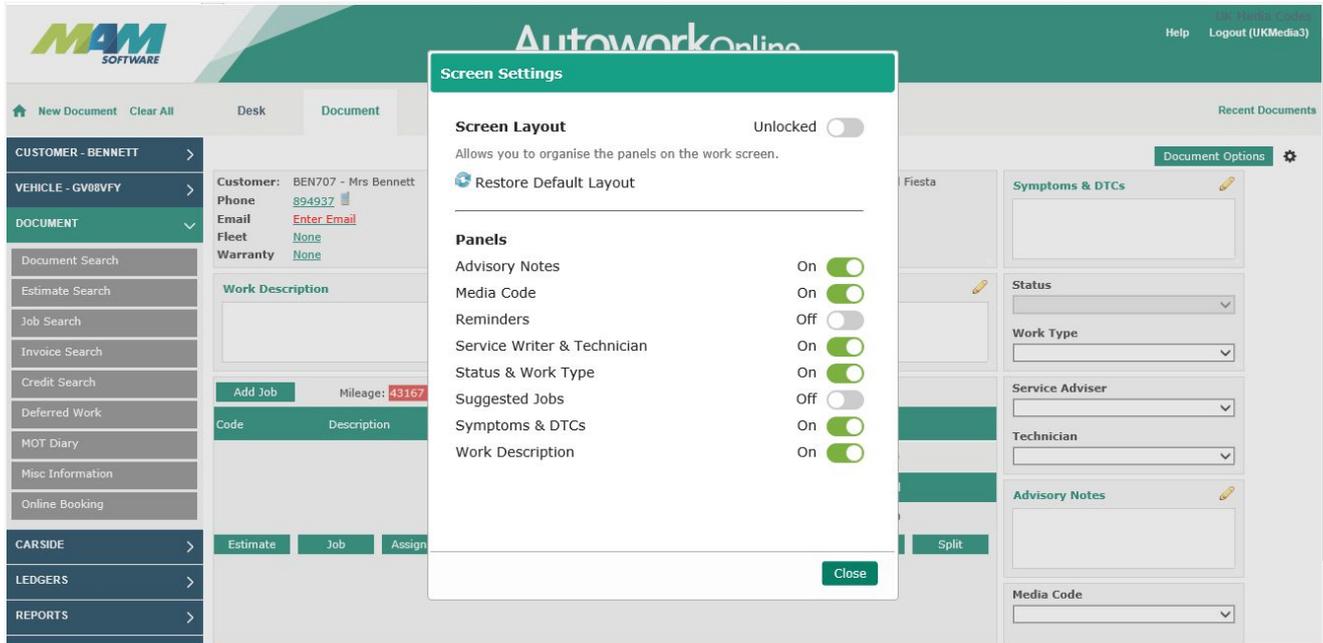
The screenshot displays the MAM SOFTWARE interface with a 'Recent Documents' modal window open. The modal window has a title bar 'Recent Documents' and a filter set to 'Document' and 'Sort By' set to 'Most Recent'. The list of documents includes:

- Miss A Test**: Abarth 124 1.4, 2020200, 2018/08/06, £6.30
- Cash Customer**: Abarth 500, 2020196, 2018/07/26, £50.00
- Mr Ryan Smashypants**: Citroen C1, 2020183, 2018/07/26, £0.00
- Mr & Mrs Ashley - Smith**: 2004 Renault Clio 1.1, 2020192, 2018/07/26, £0.00
- Mr Taylor**: 1986 Volkswagen Transporter 1.9, 2020199, 2018/07/27, £106.00
- Mr Taylor**: 1986 Volkswagen Transporter 1.9, 2022954, 2018/07/27, £53.00
- Ms Dassia Benerfer**: Citroen C1, 2020198, 2018/07/26, £50.00
- Ms Dassia Benerfer**: Citroen C1, 2020197, 2018/07/26, £159.00

The background interface shows a customer profile for 'BENNETT' with details like 'Customer: BEN707 - Mrs Bennett', 'Phone: 894937', and 'Email: Enter Email'. A vehicle 'GV08VFY' is also listed. The right-hand side of the screen shows various sections like 'Symptoms & DTCs', 'Suggested Jobs', 'Reminders' (with dates like 16/05/2017), and 'Advisory Notes'.

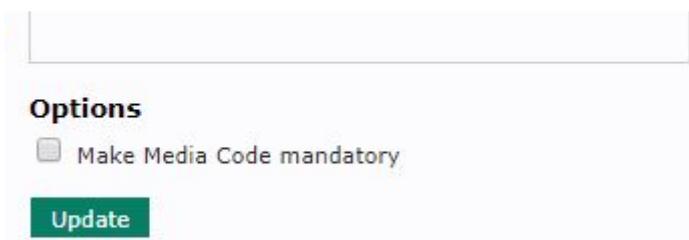
2.6. Document screen options

It is now possible to customise which panels appear on the document screen. Optional panels can be toggled on/off from the new pop up which is accessed from the cog icon in the corner. The reset layout and lock layout option (which also disabled re positioning) have been moved to the same pop up. Each user can set their own layout preferences.



2.7. Media codes

The option to display a media code selection panel has also been added. The setting of media codes can also be made mandatory to ensure revenue sources can be accurately reported on. This option is set in the Media codes setup screen.



2.8. Misc changes and bug fixes

- User able to add booking to MOT Diary with no vehicle assigned to it
- Different times being used in Stock Movements when creating returns from different areas
- Job Card - Keep Parts only prints when set
- Rounding Error in UI vs Report when using Price Matrix
- Tyre information missing from job card
- MOT calendar not showing in MOT diary in IE
- Split vat invoice causes Parts profit report & technicians work Report to be incorrect
- Print preview not brought to front in Chrome
- Barcode not showing on estimate when selected in user options
- Issues reprinting invoices when Name contains "
- Opening MOT diary from job in workshop diary doesn't open for the same date
- Stock movements - displaying a different part to the one selected
- Chrome Browser failing to detect full screen mode in WIP board
- WIP screen not retaining updated container size when switching full screen mode
- Vehicle Selector not selecting sub model when there is only one
- MOT reminder is applying the wrong date when two jobs are invoiced together
- Incorrect Value on Customer's invoice when splitting (Retest)
- Description issues on Returns popup
- Unable to return parts with a certain description
- Add Job button remains active once work document is invoiced
- Imported K invoices not showing correct totals
- Error when paying with # in payment ref and Enforce Minimum Margin Password Check set
- Unable to use calendar tool after exporting Invoice History
- Custom Jobs with & showing incorrectly on Estimate Printouts
- Line showing on Invoice Item Margin Report with blank description when Job group has work description
- Forget customer action fails when customer has multiple vehicles
- Closed Estimates Still Able To Be Combined Into A Repair Order
- Error in Returns Bin where Supplier has value populated in the X7 field of the supplier db
- Error when printing a document with a vehicle that has N or Y in the catalyst field
- Complete Price Jobs show incorrect totals on document screen when Credited.
- Footer not printing on Credit Notes
- Vehicle side panel fuel type doesn't show Petrol / Electric unless forced
- State Inspection Schedule - not handling deletion of default tech
- Supplier Credit number not transferred to popup when using a #
- Error with names which contain spaces and dashes.
- Document Screen - Cannot clone any job groups until at least one job group has had items added